WatchdogLite: Hardware-Accelerated Compiler-Based Pointer Checking

Santosh Nagarakatte

Rutgers University

Milo M.K. Martin
Steve Zdancewic
University of Pennsylvania







This work licensed under the Creative Commons

Attribution-Share Alike 3.0 United States License

You are free:

- to Share to copy, distribute, display, and perform the work
- to Remix to make derivative works

Under the following conditions:

- Attribution. You must attribute the work in the manner specified by the author or licensor (but not in any way that suggests that they endorse you or your use of the work).
- Share Alike. If you alter, transform, or build upon this work, you may distribute the
 resulting work only under the same, similar or a compatible license.
- For any reuse or distribution, you must make clear to others the license terms of this work. The best way to do this is with a link to:

http://creativecommons.org/licenses/by-sa/3.0/us/

- Any of the above conditions can be waived if you get permission from the copyright holder.
- Apart from the remix rights granted under this license, nothing in this license impairs or restricts the author's moral rights.

Project goal: Make C/C++ safe and secure

Why? Lack of *memory safety* is the root cause of serious **bugs** and security vulnerabilities

Security Vulnerabilities due to Lack of Memory Safety



Adobe Acrobat – buffer overflow

CVE-2013-1376- Severity: 10.0 (High)

January 30, 2014



Oracle MySQL – buffer overflow

CVE-2014-0001 - Severity: 7.5 (High)

January 31, 2014



Firefox – use-after-free vulnerability

CVE-2014-1486 - Severity: 10.0 (High)

February 6, 2014



Google Chrome- use-after-free vulnerability

CVE-2013-6649 - Severity: 7.5 (High)

January 28, 2014

DHS/NIST National Vulnerability Database:

- Last three months: 92 buffer overflow and 23 use-after-free disclosures
- Last three years: 1135 buffer overflows and 425 use-after-free disclosures

Project Overview & Progression

Memory safety has two components:

Bounds safety Use-after-free safety

Project Overview & Progression

Memory safety has two components:

Bounds safety

Use-after-free safety

HardBound

[ASPLOS 2008]

- Pointer-based
- Disjoint metadata
- ~10% overhead

Hardware

Software

SoftBound

[PLDI 2009]

- Pointer-based
- Disjoint metadata
- ~75% overhead

Project Overview & Progression

Memory safety has two components:

Bounds safety

Use-after-free safety

HardBound

[ASPLOS 2008]

- Pointer-based
- Disjoint metadata
- ~10% overhead

Watchdog

[ISCA 2012]

- Pointer-based, disjoint
- Unique identifier check
- ~15% overhead

Hardware

SoftBound

[PLDI 2009]

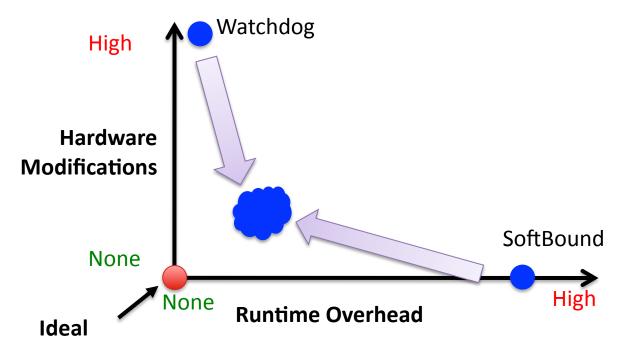
- Pointer-based
- Disjoint metadata
- ~75% overhead

CETS

[ISMM 2010]

- Pointer-based, disjoint
- Unique identifier check
- ~50% overhead

WatchdogLite



Pointer-based Checking with disjoint metadata

- Compiler transformation+ four hardware instructions
- Bounds + Use-after-free safety
- 29% overhead
- Similar to Intel MPX for bounds safety (concurrent work)

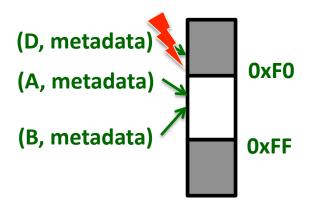
Background on Pointer Checking

Pointer-Based Bounds Checking

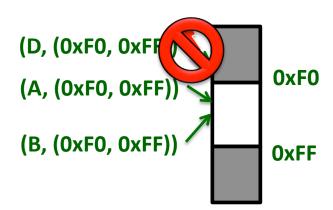
[Ccured, SafeC, SoftBound, CETS, MSCC, Patil & Fischer, ...]

- Metadata is maintained with pointers
 - Each pointer has a view of memory it can access
- Challenges
 - What metadata do you maintain?
 - How do you propagate this metadata?

Every pointer has metadata



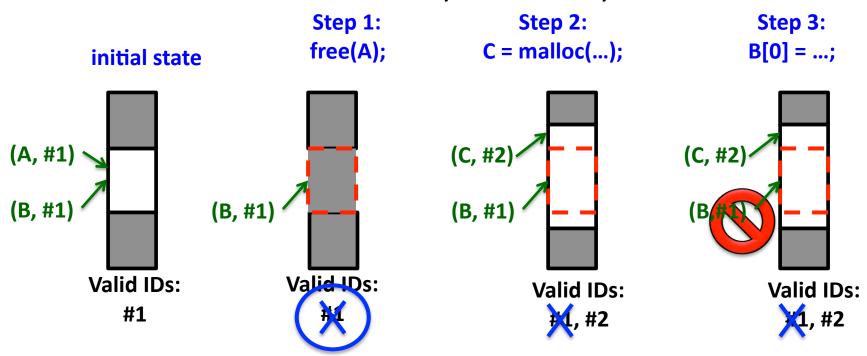
For Bounds Safety



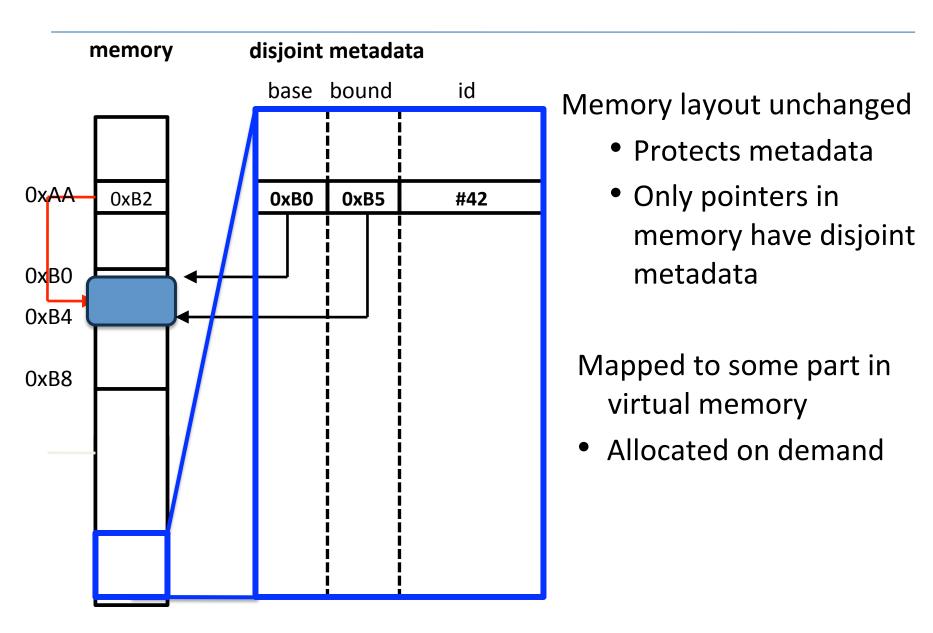
Identifier Checking for Use-After Free Safety

[SafeC, Patil&Fischer, MSCC, CETS, Watchdog, ...]

- Allocate unique identifier (UID) for each allocation
 - Record the set of valid identifiers
 - Track this UID with each pointer
 - Invalidate identifiers on memory deallocation
 - Check for identifier validity on memory accesses

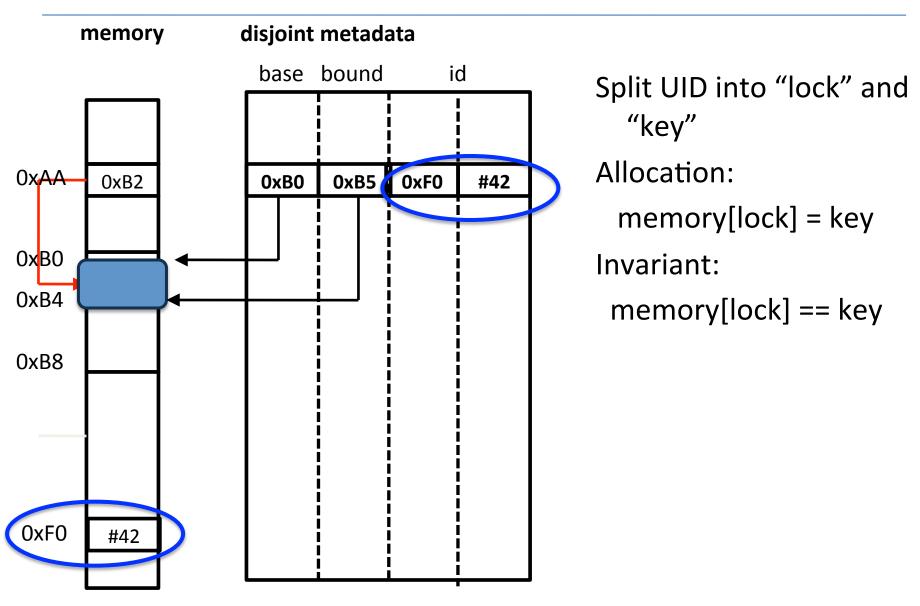


Disjoint Metadata



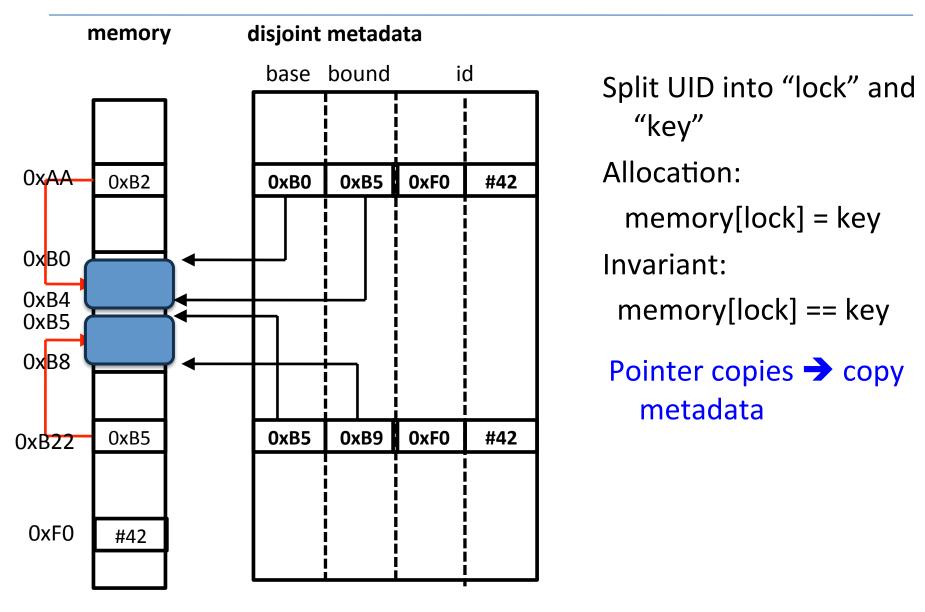
Lock & Key Checking

[Patil&Fischer, MSCC, CETS, Watchdog, ...]



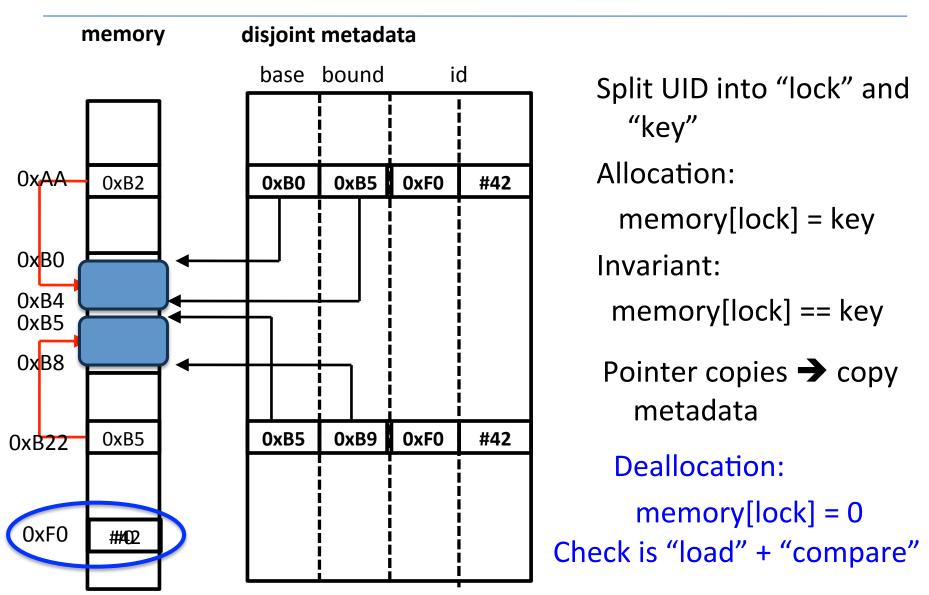
Lock & Key Checking

[Patil&Fischer, MSCC, CETS, Watchdog, ...]



Lock & Key Checking

[Patil&Fischer, MSCC, CETS, Watchdog, ...]



Task		SoftBoundCETS [PLDI 2009, ISMM 2010]
Pointer detection	Conservative	Accurate with compiler

Task	Watchdog [ISCA 2012]	SoftBoundCETS [PLDI 2009, ISMM 2010]
Pointer detection	Conservative	Accurate with compiler
Op Insertion	Micro-op injection	Compiler inserted instructions

Task	Watchdog [ISCA 2012]	SoftBoundCETS [PLDI 2009, ISMM 2010]
Pointer detection	Conservative	Accurate with compiler
Op Insertion	Micro-op injection	Compiler inserted instructions
Metadata Propagation	Copy elimination using register renaming	Standard dataflow analysis

					Compiler can do	
Task		Watchdo	og		these tasks So efficiently [PLD: 2009, ISIVIN 2010]	
Pointer Conservative detection		/e		Accurate with compiler		
Op Ins	P In: Hardware can accelerate checks &		jection		Compiler inserted instructions	
Metac metadata accesses Propagation register ren		ation using aming		Standard dataflow analysis		
Check	s (+ fast checks (implicit)- no check optimization			- Instruction overhead + Check optimization	d
Metadata + Fast lookups Loads/Stores			- Instruction overhead	d		

What is WatchdogLite?

Hardware acceleration with new instructions for compiler based pointer checking

Instructions added to the ISA

- Bounds check & use-after-free check instructions
- Metadata load/store instructions

Pack four words of metadata into a single wide register

- Single wide load/store → eliminates port pressure
- Avoid implicit registers for the new instructions
- Reduces spills/restores due to register pressure

Spatial (Bound) Check Instruction

```
int p;
ff(q < q base | |
                                     Schk.size imm(r1), ymm0
  q + sizeof(mt) \ge q_bound){
 abort();
p = *q;
                               Supports all addressing modes
                               Size of the access encoded
5 instructions for the spatial
                               Operates only on registers
  check
                               Executes as one micro-op
                               Latency is not critical
```

Temporal (Use-After-Free) Check Instruction

```
int p;
...
If( q_key!= *q_lock){
    abort();
}

p = *q;
Tchk ymm0
```

3 instructions for the temporal check

Performs a memory access Executes as two micro-ops Latency is not critical

Metadata Load/Store Instructions

```
int *p, **q;
              table lookup(q);
p metadata
                                Metaload %ymm0, imm(%rax)
p = *q;
table lookup(g) = p metadata
                                Metastore imm(%rax), %ymm0
                              Performs a wide load/store
*q = p
14 instructions for the
                              Executes as two micro-ops
  metadata load

address computation

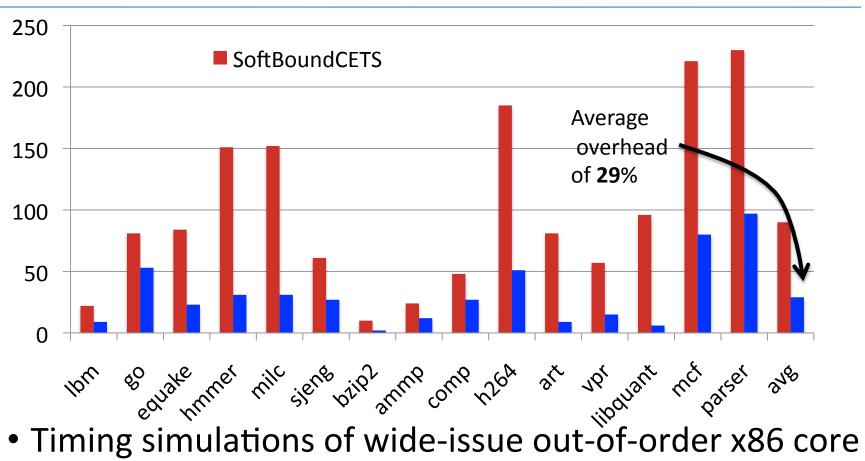
                                -- wide load/store uop
16 instructions for the
  metadata store
                              Shadow space for the metadata
```

See Paper For

- Compiler transformation to use wide metadata
- Metadata organization
- Check elimination effectiveness
- Effectiveness in detecting errors
- Narrow mode instructions
- Comparison of related work

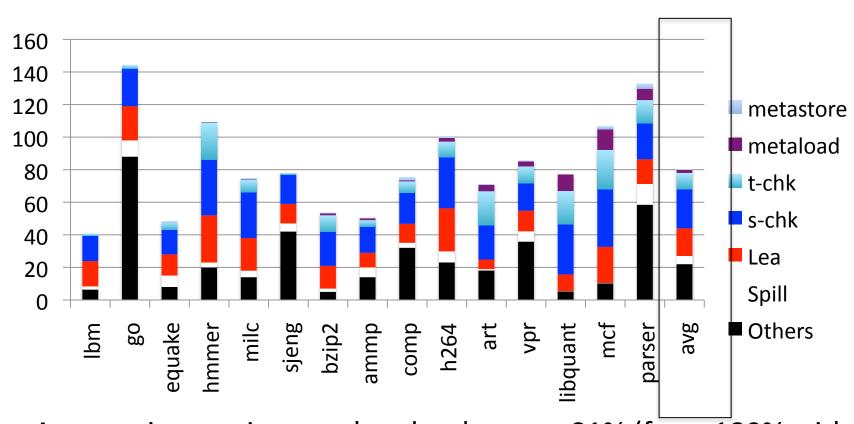
Evaluation

Evaluation – Performance Overheads



- Average performance overhead: 29%
 - Reduces average from 90% with SoftBoundCETS

Remaining Instruction Overhead



- Average instruction overhead reduces to 81% (from 180% with SoftBoundCETS)
- Spatial checks → better check optimizations can help
- Lea instructions → change code generator

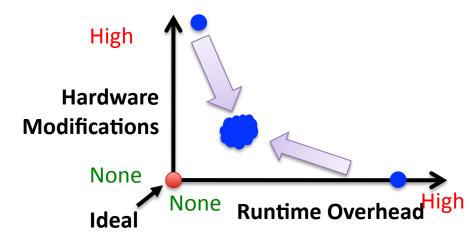
Intel MPX (Concurrent Work)

- In July 2013, Intel MPX announced ISA specification
 - Similar hardware/software approach
 - Pointer-based checking: base and bounds metadata
 - Disjoint metadata in shadow space
 - Adds new instructions for bounds checking
 - Differences
 - Adds new bounds registers vs reusing existing AVX registers
 - Changes calling conventions to avoid shadow stack
 - Backward compatibility features
 - Interoperability with un-instrumented and instrumented code
 - Validates metadata by redundantly encoding pointer in metadata
 - Calling un-instrumented code clears bounds registers
 - Does not perform use-after-free checking

Conclusion

- Safety against buffer overflows & use-after-free errors
 - Pointer based checking
 - Bounds and identifier metadata
 - Disjoint metadata
- WatchdogLite
 - Four new instructions for compiler-based pointer checking
 - Four new instructions
 - Packs the metadata in wide registers

Leveraging the compiler enables WatchdogLite to use simpler hardware for comprehensive memory safety



Thank You

Try SoftBoundCETS for LLVM-3.4

http://github.com/santoshn/softboundcets-34/